

## **Personal Property Management System (PPMS)**

User Guide Features	Impacted Users
This User Guide provides an overview of the CFL Requester (CS) capabilities in the Personal Property Management System (PPMS).	CFL Requester (CS)

### CFL Requester Account (CS) Capabilities

Schools and educational nonprofits serving pre-kindergarten through grade 12 students in the US and their territories can register on the GSA-hosted Computers for Learning (CFL) website. Each entity will have two accounts: the requester (CS) and the approving official (CO). This user guide covers registration and requester capabilities in CFL. For more information on the approving official (CO) capabilities, please see the related user guide.

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CFL Requester Account (CS) Capabilities

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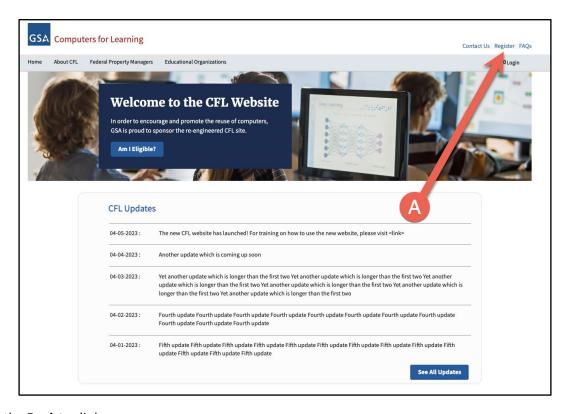
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## CFL - Registration (Back to Table of Contents)

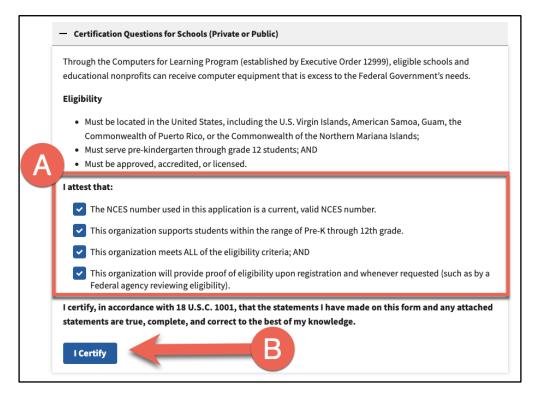
Public schools, private schools, and educational nonprofits serving pre-kindergarten through grade 12 students in the US and its territories can register to participate in the Computers for Learning (CFL) Program. To register on the GSA-hosted CFL website, the registrant must have either their school's NCES number or educational nonprofit's 501(c) number available to include in the registration form.



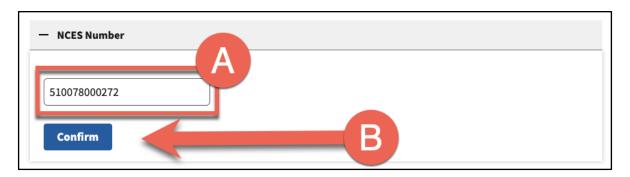
1. Click the Register link.



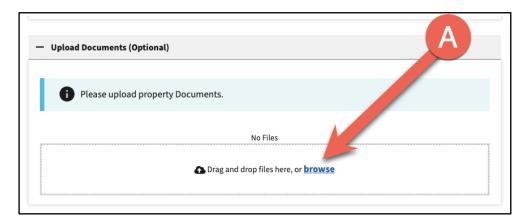
- 2. In the Educational Organization Type section:
  - A. Select the School (Public or Private) or Educational Nonprofit radio button.
  - B. Click Confirm.



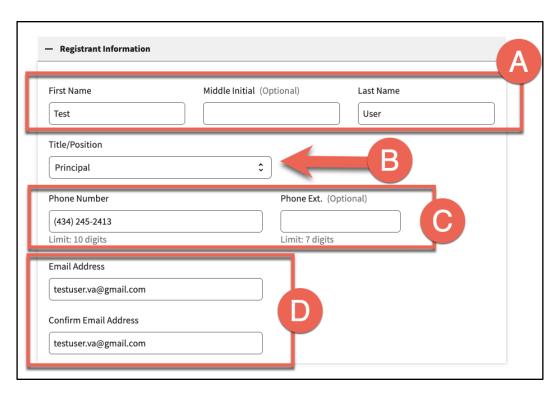
- 3. Depending on the registrant type, the user will have to complete a set of **Certification Questions** (shown above is the public/ private school certification). Complete the **Certification Questions** section:
  - A. Check all available boxes to Attest to eligibility.
  - B. Click I Certify.



- 4. Depending on the user type selection, enter the **NCES Number** in the **NCES Number** section or the **501 C** number in the **501 C** section:
  - A. Enter the school's **NCES Number** (or nonprofit's 501(c) number).
  - B. Click Confirm.

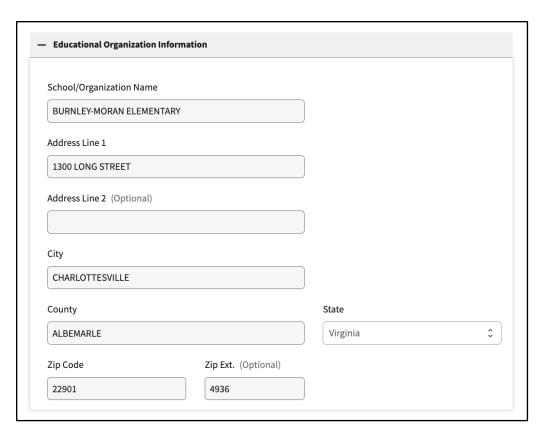


- 5. Add document(s) in the **Upload Documents** section. Nonprofits are required to upload their 501(c) certification (for schools, document upload is optional).
  - A. Click **Browse** then select and upload a document.

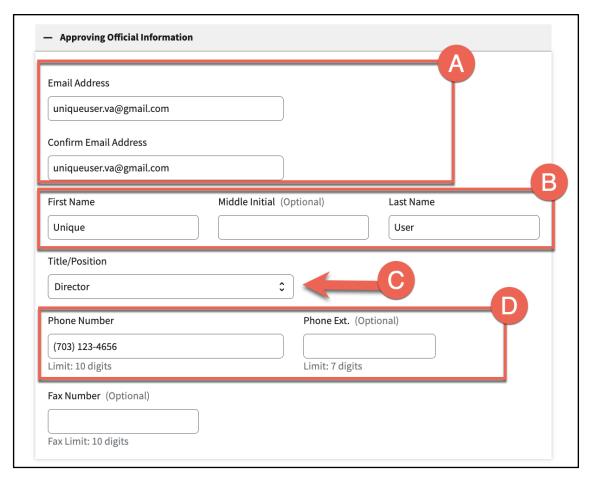


#### 6. Complete the **Registrant Information** section:

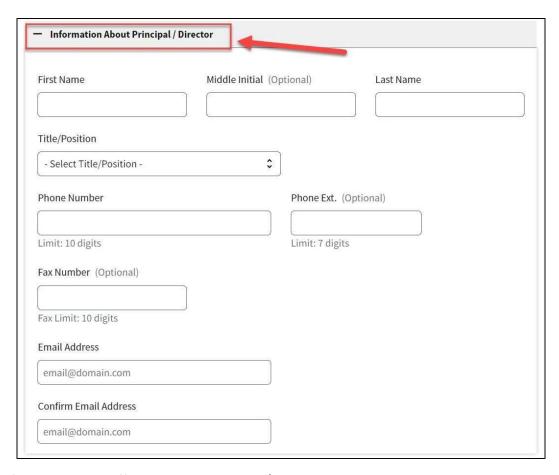
- A. Enter required fields First Name and Last Name.
- B. Select the corresponding option from the **Title/Position** dropdown menu.
- C. Add the required **Phone Number**.
- D. Enter the **Email Address** then re-enter the email in **Confirm Email Address**. The email address must be unique (you cannot use the same email for multiple CFL accounts).



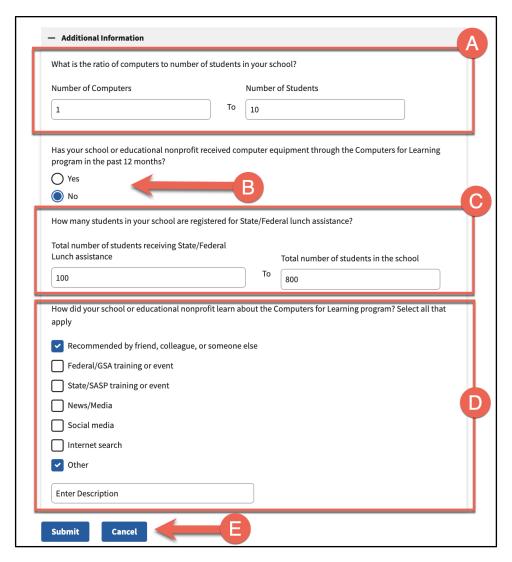
7. Fields in the **Educational Organization Information** section automatically populate based on the NCES number provided if the entity is a school. If the educational organization is an educational nonprofit, they will need to enter their information. If the information that populates is incorrect, please contact ppms@gsa.gov.



- 8. Complete the **Approving Official Information** section. Your CFL Approving Official will approve your registration along with any allocated equipment requests.
  - A. Enter the Email Address then re-enter the email in Confirm Email Address.
  - B. Enter required fields First Name and Last Name.
  - C. Select the corresponding option from the **Title/Position** dropdown menu.
  - D. Add the Approving Official's **Phone Number**.



**Note:** If the **Approving Official** is not the Principal/ Director, the educational organization will be required to enter in that information in addition to the **Approving Official** information.



#### 9. Complete the **Additional Information** section:

- A. Enter the Number of Computers to Number of Students ratio in the designated fields.
- B. Select the radio button in response to the **prior receipt of CFL equipment** question.
- C. Enter the Total number of students receiving State/Federal Lunch assistance to Total number of students in the school ratio in the designated fields.
- D. Check all options that apply in response to the **referral** question.
- E. Click **Submit** to register or **Cancel** to take no action.



10. The screen refreshes to show the **CFL Registration Confirmation** page and a success message. At this time, the system will email the CFL Approving Official to review and approve the registration. Once approved, the system will email login instructions to the CFL user.

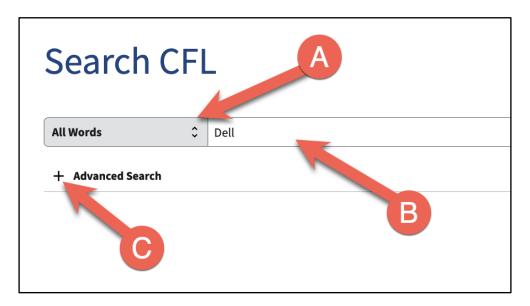
#### Search CFL

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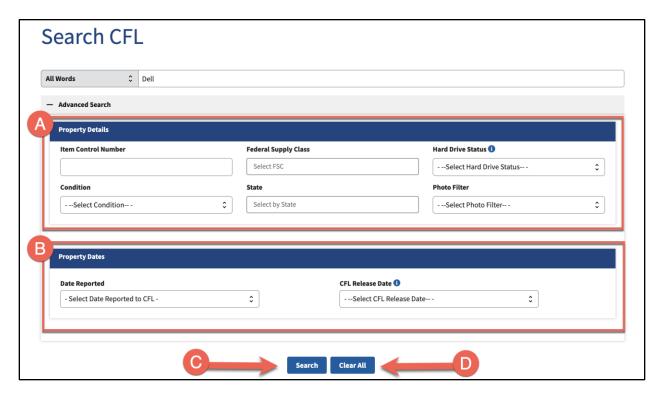
In order to review available CFL equipment for request, educational organizations should use the Search Property page.



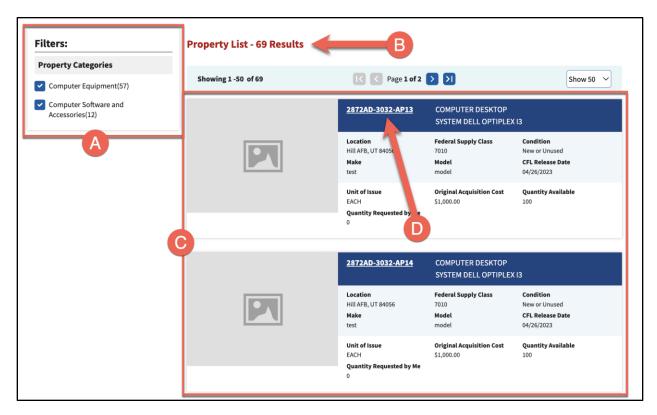
1. Click **Search CFL** in the navigation bar.



- 2. By default, the basic search features are available:
  - A. Select the type of search to conduct a keyword search- All Words, Exact Phrase, or Any Word.
  - B. Enter keyword(s) to search property. The system will search item names and descriptions.
  - C. Click the plus icon to view Advanced Search fields.

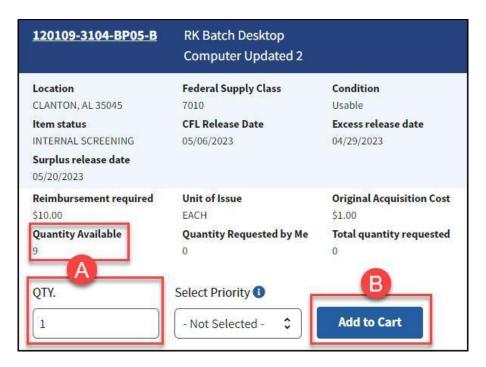


- 3. Advanced Search properties allow a user to filter results further:
  - A. Property Details share specific identifiers of a property such as Item Control Number (ICN), Federal Supply Class (FSC), Hard Drive Status, Condition, State, and Photo Filter.
  - B. **Property Dates** display results based on specific dates in time such as **Date Reported** or **CFL Release Date** (the last day a property is available for request in CFL).
  - C. Click **Search** to apply specified search options.
  - D. Click Clear All to remove all specified options.



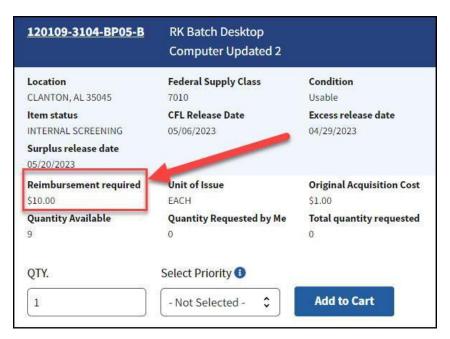
#### 4. Navigate search results provided:

- A. Check or uncheck the Category filters to add or remove property items assigned to a category.
- B. View the total number of property items the search has produced.
- C. Scroll through items found as a result of the search.
- D. Click the ICN of an item to view a Property Data Sheet with additional information.



- 1. To select a piece of property directly from the **Search Property List**:
  - A. Notice the **Quantity Available** and type the requested number in the **QTY. box**.
  - B. Click Add to Cart.

**Note:** This action will either create a new Transfer Control Number (TCN) or add the property to an existing TCN. Items are grouped onto transfer documents by several criteria, such as Property Location and CFL Release Date (CRD).





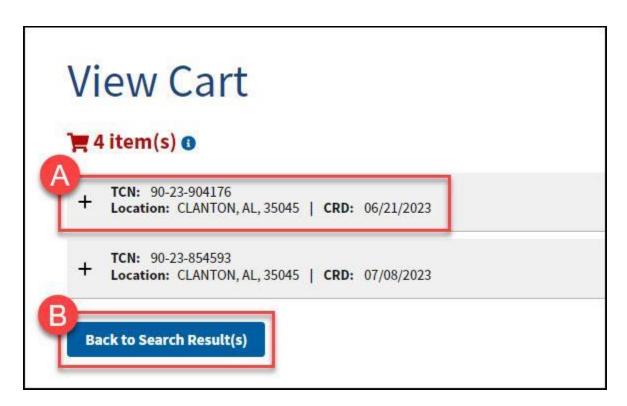
2. If the property requires reimbursement, a call out window will appear after clicking Add to Cart. Click Ok.

**Note:** Most CFL items do not require reimbursement, so seeing this message is rare. The educational organization is always responsible for shipping, handling, and any other costs related to pick up and removal.

# Property Functions - Manage Cart (Back to Table of Contents)



1. Select View Cart on the navigation bar to access the View Cart page.



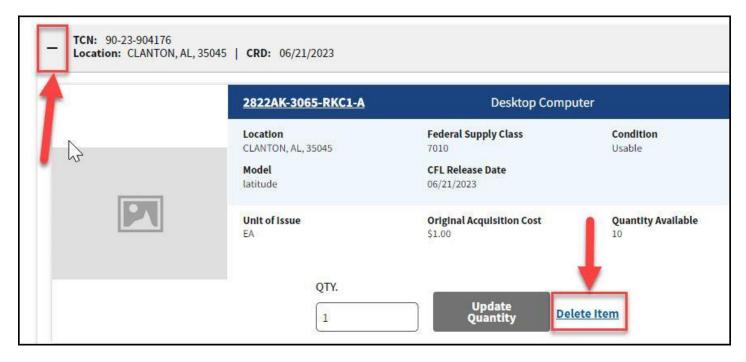
- 2. The **View Cart** page provides details on the properties in the cart.
  - A. Click on the + icon to view individual transfer order details.
  - B. Select **Back to Search Result(s)** to find additional property to add to cart.



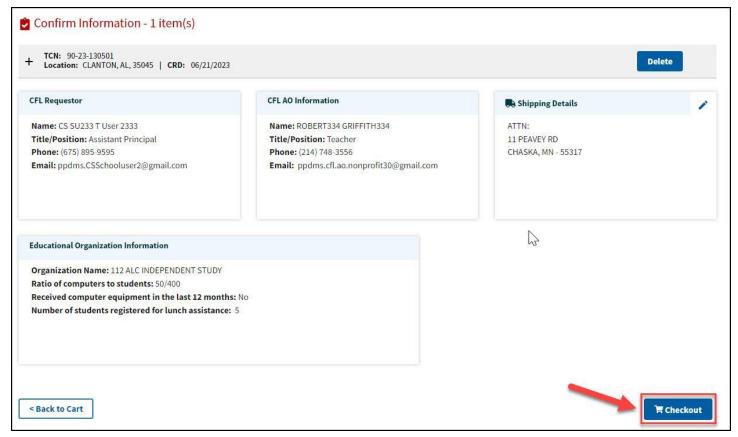
- 3. To **Delete** an item of property from the cart:
  - O Select **Delete** for the entire transfer order to be removed.



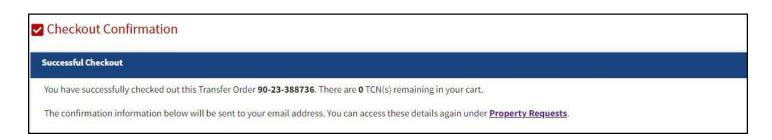
• Select **Yes** or **No** to keep or remove the entire transfer order from the cart.



- 4. To remove a specific item from the transfer order:
  - Click the + icon and navigate to the specific ICN to delete.



5. To checkout a property, click the Checkout button at the bottom of the page.

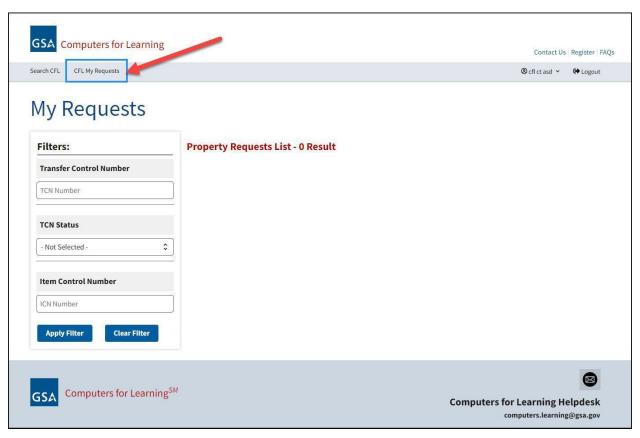


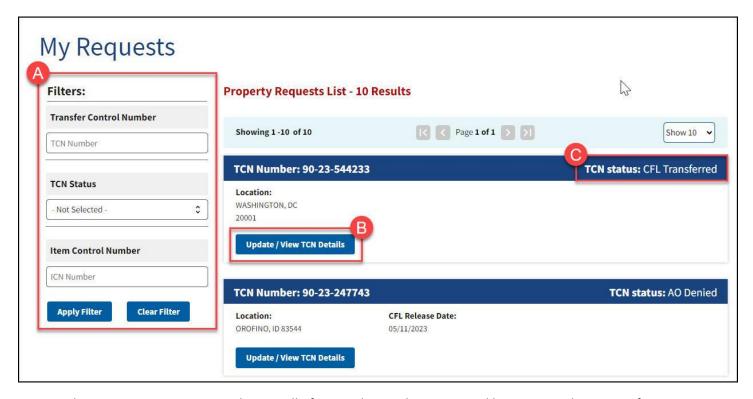
6. The subsequent **Successful Checkout** screen provides applicable details and guidance related to the property selected and claimed.

## CFL My Requests

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Individuals have the ability to review and revise property requests via the My Requests function.

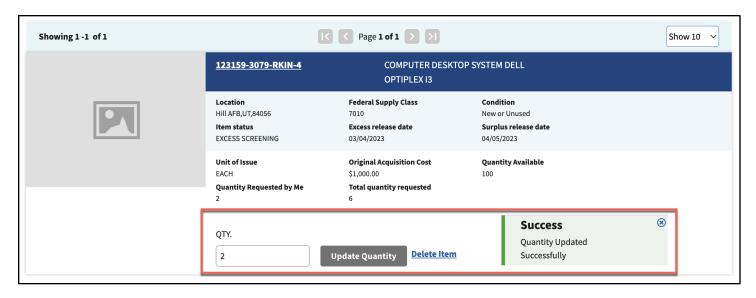




- 1. The **Property Requests** page houses all of your submitted requests and lets you see the status of your requests.
  - A. Filter your search by adding information to the **Filters** section and clicking **Apply Filter**.
  - B. Click Update/View TCN Details to view details of a TCN and upload documents to a TCN (in any status).
  - C. **TCN status** is indicated on the top right-hand corner.



- 2. If a TCN is still in **Requested Status** you can update the quantity or delete an item.
  - A. Enter the new quantity requested.
  - B. Click Update Quantity, or,
  - C. Click **Delete Item.** Deleting an item will remove it from the TCN or, if it is the only item on a TCN, will cancel the entire TCN.



3. Updates to the quantity of a property are complete when the **Update Quantity** button is no longer available (gray) and a **success message** has appeared.

**Note**: If the TCN is not in requested status, please contact the point of contact listed on the property record and request the update to the TCN (or cancellation of the request).

# Appendix A: New CFL Approving Process (Back to Table of Contents)

In the new GSA-hosted Computers for Learning website, educational organizations and Federal agencies can digitally sign their transfer orders. Your CFL approving official must now login to approve the transfer request in the system.

The new process is as follows:

Step #	Stage / Description	Responsible Party	Digital Signature Added to the OF 122
1	Request (the educational organization (EO) makes a request for CFL property in the system)	Educational Organization Requester	None
2	Allocate (after reviewing competing requests and verifying eligibility of the requesting organization, the federal agency allocates or denies the request from the EO)	Holding Federal Agency	None
3	<b>EO Approval</b> (once an allocation is made, the EO approving official reviews and approves or denies the transfer to their EO - this is now done IN CFL)	Educational Organization Approving Official	EO Approving Official
4	Requisition (once the EO approves the transfer, the holding agency can final review and requisition - aka completely transfer - the items to the EO. After requisition, the federal agency can make adjustments through overages, shortage, or cancellations)	Holding Federal Agency	Federal Agency CFL Approving Official

## Appendix B: TCN Statuses in CFL

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Once you have completely checked out your items, your request (called TCN for "Transfer Control Number") is available for tracking on the CFL My Requests page. Here are the possible statuses you can see while your request moves through the allocation process.

Status	Description
Requested	An educational organization has requested the item. It's awaiting holding agency allocation.
Pending Allocation	The holding agency has reviewed the request but has not yet made an allocation decision.
Allocation Confirmed	The holding agency has approved the request / allocated to the educational organization.
Allocation Denied	The holding agency has denied the request / denied allocation to the requesting agency.
Pending AO approval	The educational organization's AO has reviewed the transfer order, but has not processed it yet.
AO Approved	The educational organization's AO has approved the transfer order and it's been sent to the holding agency for final review.
AO Denied	The educational organization's AO has denied the transfer order.
Pending CFL Requisition	The holding agency has reviewed the school signed transfer order but has not yet taken final requisition action.
CFL Transferred	The holding agency final approved the school signed transfer order - the agency signature was added to the transfer order and it is now considered complete.
CFL Transfer Denied	The holding agency denied the transfer at the requisition stage.
CFL Recall Denied	This item was recalled back into screening for further action.